

AIST Trustee Director Course



Australian Institute of Superannuation Trustees

TRUSTEE DIRECTOR COURSE

AIST's flagship educational offering – the Trustee Director Course – recognises the unique role that superannuation trustee directors have in providing a better retirement outcome for working Australians.

The role of a trustee director involves a unique blend of corporate directorship and superannuation governance. To be successful in the role, trustee directors need to:

- Guide the strategic direction of the fund;
- Make decisions in the members' best interest; and
- Monitor the impact of these decisions.

Facilitated by AIST and industry experts, each program is delivered via a combination of interactive case studies and practical 'real life' learning experiences.

The course aims to provide relevant learning experiences that will elevate executives or trustee directors' performance, skill set and confidence to a new level, with the objective of maximising members' retirement income.

HOW TO REGISTER

To register, visit www.aist.asn.au/education or contact:

Sally Graham

Education Manager

sgraham@aist.asn.au

(03) 8677 3840

TRUSTEE DIRECTOR COURSE

– Build your expertise

The essential requirement for directors and fund executives in superannuation.

The role and responsibilities of a trustee director are different to a corporate director.

This course will develop your competence in the regulatory environment of superannuation, trustee director responsibilities, understanding how super fund boards work and analysing super fund board reports.

MODULES INCLUDE:

- The superannuation industry
- Trustee director duties and obligations
- Superannuation fund operations
- The risk framework
- Interpreting financial statements
- Introduction to investment principles
- The trustee board
- Analyse board reports

SUITABLE FOR:

- Corporate directors
- Trustee directors
- Executives
- Aspiring trustee directors

Dates: [See website](#)

Price: \$8,650 + GST

Duration: 5 days or progressively as individual modules

"The Trustee Director Course is a fantastic way to ensure you are bringing best practice to your role as a trustee director. The course material delivered by expert facilitators and networking with other trustee directors is engaging and valuable. The assignment is a great way to apply and consolidate the learnings from the course. I would recommend this course to all trustee directors."



Lisa Marty,
GAIST (Adv.),
Co-Chair,
First Super

TRUSTEE DIRECTOR COURSE

– Enhance your excellence

For experienced trustee directors wanting more.

Build on your experience as a trustee director. Become more effective in the board room by improving your decision-making skills, leading board discussions and contributing to the fund's strategic direction.

Learn how to evaluate the outcomes of board decisions in relation to members' best interests and gain the confidence to challenge the debate.

MODULES INCLUDE:

- The board's role in strategic oversight
- Guide the strategic direction of the fund
- The economic and investment environment
- Managing and monitoring risk
- Investment governance
- Monitoring management
- Board culture and governance

SUITABLE FOR:

- Experienced trustee directors and fund executives
- Board and committee chairs

Dates: See website

Price: \$8,650 + GST

Duration: 5 days or progressively as individual modules

"I found the Trustee Director Course educational and challenging. It also allowed participants the opportunity to share like or dissimilar experiences and possible alternative thoughts on how to tackle the various issues raised. The presenters were excellent. A very good course and I would thoroughly recommend it to other trustee directors."



Gary Humphrys,
GAIST (Adv.),
Trustee Director,
HESTA

CONTINUING PROFESSIONAL DEVELOPMENT

Board Briefings

AIST's popular Board Briefings offer a short, sharp training session that is delivered on demand at your board meetings. Drawing on AIST's policy and governance expertise – as well as our unique insight into developments within the government, the regulators and other key stakeholders – these sessions will ensure your board is across the issues that matter to your fund.

Topics are decided by your board, however examples include:

- Latest insights from APRA and ASIC
- Risk culture and your fund
- Strategic planning
- Investment beliefs

Dates: on application

Price: on application

Director Briefings

AIST's 90 minute Director Briefing sessions address current areas of change and challenges in governance and fund leadership.

These sessions are designed to provide continuing professional development (CPD) opportunities for trustee directors in a collegiate forum.

Topics are set on a rolling basis to ensure the latest and most topical content for profit-to-member super fund directors.

Examples of previous topics have included:

- Strategic risk identification
- Implementing AASB 1056
- Risk appetite determination

Dates: See website

Price: Member \$200 incl. GST
Non Member \$240 incl. GST

“The concept of diversity is good, but the concept of having subject matter experts is only good where those experts can contribute generally to the board as a whole and not just in their particular area of expertise.”

David Gonski AC
Speaking at the Conference of Major Superannuation Funds 2014

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